

## Summary of Financial Results for the Second Quarter (2Q) of the Year Ending March 2010

Name of Company: SHIROKI CORPORATION  
 Stock Code: 7243  
 Stock Exchange Listing: Tokyo Stock Exchange, First Section, Nagoya Stock Exchange, First section  
 URL: <http://www.shiroki.co.jp/>  
 Representative  
 Title: Representative Director and President  
 Name: Shunichiro Ijichi  
 Contact Person  
 Title: Manager, Accounting Division  
 Name: Masutaka Kaede  
 Tel: +81-(533) 93-1269  
 Date of filing of quarterly securities report: November 12, 2009 (tentative)  
 Date of commencement of dividend payment: -

(Yen in millions, rounded down)

## 1. Financial results for the second quarter (2Q) of the year ending March 2010 (April 1, 2009 – September 30, 2009)

## (1) Results of operations (Consolidated, year-to-date)

(Percentage figures represent year on year changes)

	Net sales		Operating income		Ordinary income		Net income (for the period)	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2010 2Q	46,044	(35.4)	(1,367)	-	(1,836)	-	(1,939)	-
FY2009 2Q	71,279	-	2,533	-	2,547	-	1,827	-

	Net income per share (basic)	Net income per share (diluted)
	Yen	Yen
FY2010 2Q	(21.88)	-
FY2009 2Q	20.61	-

## (2) Financial position (Consolidated)

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2010 2Q (as of Sep. 30, 2009)	76,175	23,251	30.3	260.41
FY2009 (as of March 31, 2009)	75,815	24,276	31.8	272.30

Notes: Shareholders' equity

FY10 2Q (as of Sep. 30, 2009): 23,083 million yen

FY09 (as of March 31, 2009): 24,140 million yen

## 2. Dividends

	Dividends per common share				
	End of 1Q	End of 2Q	End of 3Q	End of FY	Annual
	Yen	Yen	Yen	Yen	Yen
FY2009	-	2.00	-	0.00	2.00
FY2010	-	0.00			
FY2010 (est.)			-	-	-

Notes:

1. Changes in the estimation of dividend for the fiscal year made in this period: Yes

2. At present, the estimated amount of year-end dividend is not yet determined. (See page 2: Cautionary statement regarding forecasts of operating results and special notes)

3. Forecast for the fiscal year ending March 2010 (Consolidated, April 1, 2009 – March 31, 2010)

(Percentage figures represent year on year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	107,200	(13.1)	1,000	-	200	-	(600)	-	(6.77)

Note: Changes in the forecast made in this period: Yes

4. Others

- (1) Changes in significant subsidiaries (Changes in specific subsidiaries accompanied by changes in the scope of consolidation): None
- (2) Use of simple method in accounting procedures and application of accounting procedures specific to the quarterly consolidated financial statements: None
- (3) Changes in accounting principles and procedures, presentation methods and other items in the preparation of the quarterly consolidated financial statements (Presented in the section on Changes to the Basis of Presenting the Quarterly Consolidated Financial Statements):
  - (a) Changes due to revision of accounting standards : None
  - (b) Changes other than in (a) : Yes

Note: For details, see page 4: Results of Operations and Financial Condition, Sub-section 4. Others

- (4) Number of shares outstanding (common stock)
  - (a) Shares outstanding (including treasury stock)
 

Second quarter ended September 2009: 89,003,624	Fiscal year ended March 2009: 89,003,624
---	--
  - (b) Treasury stock
 

Second quarter ended September 2009: 361,473	Fiscal year ended March 2009: 350,232
--	---------------------------------------
  - (c) Average number of shares (consolidated half cumulative)
 

Period ended September 2009: 88,646,731	Period ended September 2008: 88,678,523
---	---

Cautionary statement regarding forecasts of operating results and special notes

1. Forecasts regarding future performance in these materials are based on judgments made in accordance with information available at the time this report was prepared. Forecasts therefore embody risks and uncertainties. Actual results may differ significantly from these forecasts for a number of factors.
2. There is no dividend forecast for the fiscal year ending on March 31, 2010 because of the uncertain outlook for the operating environment. An announcement will be made promptly once a dividend forecast becomes possible due to future changes in operating results and other factors.
3. This earnings release contains revisions of the fiscal year portion of the forecasts for consolidated performance that were announced on May 14, 2009.

## Results of Operations and Financial Condition

### 1. Results of Operations

In the first half of the fiscal year, the global economic downturn originating with the financial crisis continued. Japan's export-dependent economy showed signs of a rebound in some sectors. However, the economic outlook in Japan is still uncertain because of the sharp drop in corporate earnings and ongoing weakness in capital expenditures and employment.

In the automobile industry, manufacturers have completed inventory reductions and are increasing output of environmental vehicles because of Japan's "eco-car" tax cut and other government measures. However, the operating environment in the industry is still challenging because production volume is down significantly from one year earlier.

First half net sales were down 35.4% from one year earlier to 46,044 million yen because of the large reductions in production volume at automakers that use SHIROKI products. To improve earnings, the SHIROKI Group continued to execute the Emergency Profitability Kaizen Campaign. At factories, Group companies raised productivity by improving production processes to create integrated production lines, consolidated production activities in Japan and reduced costs by holding down capital expenditures. Despite these measures and other actions to cut costs, the large decline in sales resulted in an operating loss of 1,367 million yen compared with operating income of 2,533 million yen one year earlier. The ordinary loss was 1,836 million yen, down from ordinary income of 2,547 million yen, and the net loss was 1,939 million yen, down from net income of 1,827 million yen.

Results by geographic segment were as follows.

#### 1) Japan

Performance in Japan reflected the large cut in production volumes for both domestic sales and export at automakers that use SHIROKI Group products. Sales fell 35.1% to 34,498 million yen and there was an operating loss of 1,741 million yen compared with operating income of 1,198 million yen one year earlier.

#### 2) North America

Performance was affected by both much lower production volumes at automakers that use SHIROKI Group products and foreign exchange rate movements. The result was a 42.8% downturn in sales to 7,377 million yen and an operating loss of 430 million yen compared with operating income of 286 million yen one year earlier.

#### 3) Asia

Demand for automobiles increased in China as the entire automobile market expanded. But a decline in production volumes at automakers in Thailand that use SHIROKI Group products causes sales to decrease 20.4% to 4,168 million yen. Operating income was down 25.0% to 631 million yen.

### 2. Analysis of Financial Condition

Total assets were 76,175 million yen at the end of the first half, 360 million yen more than at the end of the previous fiscal year. The primary reason was a 451 million yen increase in current assets. Major changes in current assets were a 7,004 million yen decrease in cash and deposits and increases of 3,417 million yen in notes and accounts receivable-trade, and 3,000 million yen in securities.

Liabilities increased 1,384 million yen to 52,924 million yen. Major changes included a 2,878 million yen increase in notes and accounts payable-trade and a 1,183 million yen decrease in short-term borrowings.

Net assets decreased 1,024 million yen to 23,251 million yen. The first half net loss of 1,939 million yen caused retained earnings to decline by the same amount, but there was an 853 million yen increase in translation adjustments.

### 3. Forecast for Fiscal Year Ending March 2010

SHIROKI has revised the consolidated forecast that was announced on May 14, 2009 for the fiscal year ending on March 31, 2010. Please see the November 4, 2009 press release concerning this forecast revision for more information.

The differences between the forecast announced on May 14, 2009 and the revised forecast are shown in the following table.

(Million yen)

	Net sales	Operating income	Ordinary income	Net income	Earnings per share (yen)
Previous forecast (A)	107,200	(2,000)	(2,000)	(2,800)	(31.58)
Revised forecast (B)	107,200	1,000	200	(600)	(6.77)
Difference (B-A)	-	3,000	2,200	2,200	-
Pct. change (%)	-	-	-	-	-
(Ref.) Previous fiscal year	123,425	(31)	(773)	(2,190)	(24.70)

#### 4. Others

- (1) Changes in significant subsidiaries (Changes in specific subsidiaries accompanied by changes in scope of consolidation):  
None
- (2) Use of simple method in accounting procedures and application of accounting procedures specific to the quarterly consolidated financial statements: None
- (3) Changes in accounting principles and procedures, presentation methods and other items in the preparation of the quarterly consolidated financial statements

##### Change in method for calculating depreciation for significant assets

###### Property, plant and equipment (excluding leased assets)

Starting with the first quarter of the current fiscal year, SHIROKI and its consolidated subsidiaries in Japan have switched from the declining-balance method to the straight-line method for the depreciation of metal mold that are included in “tools, furniture and fixtures” in property, plant and equipment.

This change was made because the growth in orders for new products has increased the cost of producing dies, thus making this expense more significant. Since the new depreciation method reflects the transaction terms (uniform receipt during a fixed period of time) for the cost of these dies, this new method results in a more suitable presentation of earnings in each fiscal method than with the previous method.

The adoption of this new depreciation method increased gross profit by 158 million yen and reduced the operating loss, ordinary loss and net loss before income taxes by 158 million yen each in the first half of the fiscal year.

The effect of this change on segment information is presented in the segment information section.

## 5. Quarterly Consolidated Financial Statements

### (1) Quarterly consolidated balance sheets

(million yen)

	FY 2010 2Q (As of September 30, 2009)	FY 2009 Full Year (As of March 31, 2009)
<b>ASSETS</b>		
Current assets		
Cash and deposits	5,710	12,714
Notes and accounts receivable-trade	18,880	15,462
Short-term investment securities	3,000	-
Merchandise and furnished goods	1,121	1,023
Goods in progress	880	802
Raw materials and other supplies	1,705	1,635
Others	3,016	2,217
Allowance for doubtful accounts	(8)	(1)
Total current assets	34,306	33,854
Fixed assets		
Property, plant and equipment		
Buildings and structures, net	7,279	6,844
Machinery and transportation equipment, net	18,820	18,977
Land	3,077	3,066
Construction in progress	720	998
Others, net	4,486	4,720
Total property, plant and equipment	34,384	34,607
Intangible assets		
Others	449	528
Total intangible assets	449	528
Investments and other assets		
Investment securities	1,127	808
Long-term loans receivable	120	131
Deferred tax assets	5,259	5,236
Others	556	679
Allowance for doubtful accounts	(27)	(30)
Total investments and other assets	7,036	6,825
Total fixed assets	41,869	41,961
Total assets	76,175	75,815

(million yen)

	FY 2010 2Q (As of September 30, 2009)	FY 2009 Full Year (As of March 31, 2009)
<b>LIABILITIES</b>		
Current liabilities		
Notes and accounts payable-trade	17,152	14,273
Short-term borrowings	5,000	6,183
Current portion of long-term debt	3,070	3,070
Accrued income and other taxes	121	73
Allowance for employees' bonus	979	861
Allowance for directors' bonus	4	2
Others	4,476	5,388
Total current liabilities	30,804	29,853
Long-term liabilities		
Long-term borrowings	14,358	14,359
Allowance for employees' retirement benefits	6,867	6,362
Allowance for directors' retirement benefits	44	53
Others	848	911
Total long-term liabilities	22,119	21,686
Total liabilities	52,924	51,539
<b>NET ASSETS</b>		
Shareholder's equity		
Common stocks	7,460	7,460
Capital surplus	9,699	9,699
Retained earnings	6,454	8,394
Treasury stock	(101)	(99)
Total shareholder's equity	23,512	25,453
Valuation and translation adjustments		
Valuation differences on available-for sales securities	88	58
Translation adjustments	(518)	(1,371)
Total valuation and translation adjustments	(429)	(1,313)
Minority interests	168	135
Total net assets	23,251	24,276
Total liabilities and net assets	76,175	75,815

(2) Quarterly consolidated statements of income  
(Quarter-to-date for the second quarter)

(million yen)

	First half ended September 2008 (Apr. 1, 2008 – Sep. 30, 2008)	First half ended September 2009 (Apr. 1, 2009 – Sep. 30, 2009)
Net sales	71,279	46,044
Cost of sales	62,838	42,557
Gross profit	8,440	3,487
Selling, general and administrative expenses	5,906	4,854
Operating income (loss)	2,533	(1,367)
Non-operating income		
Interest income	29	15
Dividend income	11	5
Gain on sale of fixed assets-metal mold	87	47
Foreign exchange gain	122	-
Subsidy income	-	176
Others	86	60
Total non-operating income	337	304
Non-operating expenses		
Interest expense	251	240
Foreign exchange loss	-	413
Equity in loss of non-consolidated subsidiaries	32	98
Others	39	21
Total non-operating expenses	323	774
Ordinary income (loss)	2,547	(1,836)
Extraordinary income		
Reversal of provision for directors' retirement benefits	-	7
Subsidy income	152	8
Others	2	1
Total extraordinary income	154	17
Extraordinary losses		
Loss on retirement of fixed assets	65	102
Loss on sales of fixed assets	5	6
Impairment loss	-	25
Others	13	1
Total extraordinary losses	84	135
Income (loss) before income taxes and minority interests	2,616	(1,955)
Income, inhabitants and enterprise taxes	-	86
Refund of income taxes	-	(73)
Income tax adjustment	-	(52)
Total taxes	-	(39)
Income taxes	760	-
Minority interests in income of consolidated subsidiaries	28	22
Net income (loss)	1,827	(1,939)

(3) Notes to ongoing concern assumptions

None

(4) Segment information

Operating segment information

For the first half ended September 2008 (April 1, 2008 – September 30, 2008)

Operating segment information is not presented, since net sales and operating income for Automobile Parts Segment represented more than 90% of the consolidated sales and operating income respectively.

For the first half ended September 2009 (April 1, 2009 – September 30, 2009)

Operating segment information is not presented, since net sales and operating income for Automobile Parts Segment represented more than 90% of the consolidated sales and operating income respectively.

Geographical segment information

For the first half ended September 2008 (April 1, 2008 – September 30, 2008)

(million yen)

	Japan	U. S. A.	Asia	Total	Eliminations or Corporate	Consolidated
Net sales						
(1) (of which to outside customers)	53,149	12,891	5,238	71,279	-	71,279
(2) (of which inter-segment and transfers)	1,375	20	22	1,418	(1,418)	-
Total	54,525	12,911	5,261	72,698	(1,418)	71,279
Operating income	1,198	286	842	2,327	205	2,533

For the first half ended September 2009 (April 1, 2009 – September 30, 2009)

(million yen)

	Japan	U. S. A.	Asia	Total	Eliminations or Corporate	Consolidated
Net sales						
(1) (of which to outside customers)	34,498	7,377	4,168	46,044	-	46,044
(2) (of which inter-segment and transfers)	962	29	15	1,006	(1,006)	-
Total	35,460	7,406	4,183	47,050	(1,006)	46,044
Operating income (loss)	(1,741)	(430)	631	(1,540)	173	(1,367)

Notes:

1. Countries and regions are classified according to geographical proximity.

2. Major countries and regions included in Asia: Thailand, China

3. Changes in accounting methods

The first half of the previous fiscal year

(Accounting standard for valuation of inventories)

As was explained in item (1) "Changes in Significant Items Concerning the Basis for Preparing the Quarterly Financial Statements," starting with the first quarter of the current fiscal year, Accounting Standard for Measurement of Inventories (ASBJ Statement No. 9, July 5, 2006) has been applied. This change had the effect of reducing operating income for the first half in Japan by 72 million yen compared with the previous method.

The first half of the fiscal year

(Change in method for calculating depreciation for significant assets)

As explained in "Changes in Significant Items For the Basis for Preparing the Quarterly Financial Statements," starting with the first quarter of the current fiscal year, SHIROKI and its consolidated subsidiaries in Japan have switched from the declining-balance method to the straight-line method for the depreciation of metal mold that are included in "tools, furniture and fixtures" in property, plant and equipment. This change had the effect of decreasing the operating loss in Japan by 158 million yen compared with the previous depreciation method.

#### 4. Supplementary information

The first half of the previous fiscal year

(Change in useful life of property, plant and equipment)

As is explained in “supplementary information,” due to the fiscal 2008 amendments to the Corporate Tax Law, SHIROKI and its consolidated subsidiaries in Japan changed the useful life of machinery. This change had the effect of increasing depreciation expenses for the first half in Japan by 97 million yen and decreasing operating income in Japan by the same amount compared with the previous method.

#### Overseas sales

For the first half ended September 2008 (April 1, 2008 – September 30, 2008)

	(million yen)			
	North America	Asia	Other regions	Total
I. Overseas sales	12,762	5,499	224	18,487
II. Consolidated sales	-	-	-	71,279
III. Share of overseas sales in total consolidated sales (%)	17.9	7.7	0.3	25.9

For the first half ended September 2009 (April 1, 2009 – September 30, 2009)

	(million yen)			
	North America	Asia	Other regions	Total
I. Overseas sales	7,255	4,461	179	11,896
II. Consolidated sales	-	-	-	46,044
III. Share of overseas sales in total consolidated sales (%)	15.8	9.7	0.4	25.8

Notes:

1. Countries and regions are classified according to geographical proximity.
2. Countries and regions outside Japan are broken down into the following geographical areas:
  - 1) North America: United States, Canada
  - 2) Asia: Thailand, China, S. Korea, India, Taiwan, Malaysia
  - 3) Other regions: Brazil, South Africa, Mexico
3. Overseas sales refer to sales posted by the Company and its consolidated subsidiaries in countries and regions outside Japan.

(5) Notes on significant change in shareholders' equity

None

## [References]

## Quarterly Non-consolidated Financial Statements

## (1) Quarterly non-consolidated balance sheets

(million yen)

	FY 2009 2Q (As of Sep. 30, 2008)	FY 2010 2Q (As of Sep. 30, 2009)	FY 2009 Full Year (As of March 31, 2009)
<b>ASSETS</b>			
<b>Current assets</b>			
Cash and deposits	5,467	2,927	9,324
Notes and accounts receivable-trade	21,607	15,958	13,062
Short-term investment securities	-	3,000	-
Merchandise and furnished goods	557	688	521
Goods in progress	573	501	500
Raw materials and other supplies	769	839	718
Deferred tax assets	643	-	-
Others	5,099	4,893	5,494
Allowance for doubtful accounts	-	(469)	-
<b>Total current assets</b>	<b>34,718</b>	<b>28,339</b>	<b>29,621</b>
<b>Fixed assets</b>			
<b>Property, plant and equipment</b>			
Buildings	3,579	3,552	3,508
Machinery and equipment	13,370	13,176	13,427
Tools, furniture and fixtures	3,307	3,336	3,438
Land	2,465	2,426	2,426
Construction in progress	640	572	810
Others	518	720	712
<b>Total property, plant and equipment</b>	<b>23,882</b>	<b>23,784</b>	<b>24,321</b>
Intangible assets	527	373	466
<b>Investments and other assets</b>			
Investment securities	632	444	427
Affiliate stock	6,151	4,997	2,753
Contribution to affiliate capital	1,324	1,324	1,324
Long-term loans to affiliates	5,084	2,791	3,159
Deferred tax assets	4,818	5,119	4,989
Others	469	432	578
Allowance for loss on investment	(2,105)	-	-
Allowance for doubtful accounts	(408)	(158)	(524)
<b>Total investments and other assets</b>	<b>15,966</b>	<b>14,951</b>	<b>12,708</b>
<b>Total fixed assets</b>	<b>40,375</b>	<b>39,109</b>	<b>37,497</b>
<b>Total assets</b>	<b>75,094</b>	<b>67,449</b>	<b>67,119</b>

(million yen)

	FY 2009 2Q (As of Sep. 30, 2008)	FY 2010 2Q (As of Sep. 30, 2009)	FY 2009 Full Year (As of March 31, 2009)
<b>LIABILITIES</b>			
Current liabilities			
Notes and accounts payable-trade	19,281	14,150	11,727
Short-term borrowings	-	5,000	5,000
Current portion of long-term debt	-	3,000	3,000
Accrued income and other taxes	582	41	-
Allowance for employees' bonus	1,085	885	768
Allowance for directors' bonus	28	-	-
Others	3,787	3,183	3,826
Total current liabilities	24,763	26,259	24,321
Long-term liabilities			
Long-term borrowings	17,000	14,000	14,000
Allowance for employees' retirement benefits	6,011	6,740	6,239
Allowance for directors' retirement benefits	42	41	42
Others	194	336	364
Total long-term liabilities	23,248	21,117	20,646
Total liabilities	48,012	47,377	44,967
<b>NET ASSETS</b>			
Shareholder's equity			
Common stocks	7,460	7,460	7,460
Capital surplus	9,699	9,699	9,699
Retained earnings	9,845	2,924	5,025
Treasury stock	(78)	(82)	(81)
Total shareholder's equity	26,926	20,000	22,103
Valuation and translation adjustments			
Valuation differences on available-for sales securities	155	71	47
Total valuation and translation adjustments	155	71	47
Total net assets	27,081	20,071	22,151
Total liabilities and net assets	75,094	67,449	67,119

Note: This quarterly balance sheet was prepared in accordance with the rules for quarterly financial statements but was not reviewed for use in disclosure materials prescribed by law.

## (2) Quarterly non-consolidated statements of income

(million yen)

	First half ended Sep. 2008 (Apr. 1, 2008 –Sep. 30, 2008)	First half ended Sep. 2009 (Apr. 1, 2009 –Sep. 30, 2009)	FY 2009 Full Year (Apr. 1, 200 –Mar. 31, 2009)
I Net sales	53,081	34,541	89,997
II Cost of sales	47,236	32,380	82,669
Gross profit	5,845	2,160	7,327
III Selling, general and administrative expenses	4,893	3,997	9,013
Operating income (loss)	951	(1,836)	(1,686)
IV Non-operating income	630	456	1,003
V Non-operating expenses	160	704	678
Ordinary income (loss)	1,422	(2,085)	(1,360)
VI Extraordinary income	0	0	43
VII Extraordinary losses	131	230	1,987
Income (loss) before income taxes and minority interests	1,290	(2,315)	(3,304)
Income, inhabitants and enterprise taxes	575	8	75
Refund of income taxes	-	(73)	-
Income tax adjustment	(71)	(148)	476
Total taxes	504	(213)	551
Net income (loss)	785	(2,101)	(3,856)

Note: This quarterly statements of income was prepared in accordance with the rules for quarterly financial statements but was not reviewed for use in disclosure materials prescribed by law.

## 6. Other information

### Consolidated sales breakdown

(million yen)

Account	First half ended September 2008 (April 1, 2008 – September. 30, 2008)		First half ended September 2009 (April 1, 2009 – September. 30, 2009)		YoY Change
	Amount	Vs. total (%)	Amount	Vs. total (%)	
(Breakdown by product)					
Seat recliner, seat adjuster	25,899	36.3	15,658	34.0	(10,240)
Wind regulator	20,972	29.4	13,697	29.7	(7,274)
Door sashes	12,741	17.9	8,391	18.2	(4,349)
Locks and hinges	4,346	6.1	2,973	6.5	(1,373)
Moldings	3,273	4.6	2,300	5.0	(972)
Others	4,044	5.7	3,021	6.6	(1,023)
Total	71,279	100.0	46,044	100.0	(25,235)
(Breakdown by customer)					
TOYOTA MOTOR CORP.	25,296	35.5	17,140	37.2	(8,155)
TOYOTA BOSHOKU CORP	13,593	19.1	7,007	15.2	(6,585)
DAIHATSU MOTOR CO., LTD.	2,421	3.4	1,920	4.2	(501)
TOYOTA AUTO BODY Co., Ltd.	1,500	2.1	1,001	2.2	(498)
FUJI SEAT CO., LTD.	653	0.9	760	1.6	107
Others	2,534	3.5	1,548	3.4	(985)
Total Toyota Group	45,999	64.5	29,379	63.8	(16,619)
NHK SPRING Co., Ltd.	4,461	6.3	4,199	9.1	(261)
SUZUKI MOTOR CORP.	5,873	8.2	3,560	7.7	(2,312)
NISSAN MOTOR CO., LTD.	4,909	6.9	3,559	7.7	(1,350)
MITSUBISHI MOTORS CORP.	1,805	2.5	868	1.9	(937)
Others	8,229	11.6	4,476	9.8	(3,753)
Total	71,279	100.0	46,044	100.0	(25,235)

#### Notes:

1. Foreign currency-denominated sales are converted into yen by using average exchange rates for each period.
2. Includes the following overseas subsidiaries of Toyota Motor Corp.: New United Motor Manufacturing, Inc.; Toyota Motor Manufacturing, Indiana, Inc.; Toyota Motor Manufacturing, Kentucky, Inc.; Toyota Motor Manufacturing Texas, Inc.; Toyota Motor Manufacturing Canada Inc.; Toyota Motor Manufacturing de Baja California; S. de R. L. de C. V.; Toyota Motor Thailand Co., Ltd.; Tianjin FAW Toyota Motor Co., Ltd.; and Guangzhou Toyota Motor Co., Ltd.
3. Includes the following overseas subsidiaries of Toyota Boshoku Corporation: Total Interior Systems-America, LLC; TRIM MASTERS, INC.; Toyota Boshoku Canada, Inc.; TB DE MEXICO, S. A. DE C. V.; ARST (Thailand) Co., Ltd.; and Feng'ai (Guangzhou) Automotive Seat Parts Co., Ltd.
4. Includes NHK Spring Co., Ltd. overseas subsidiary NHK of America.
5. Includes the following overseas subsidiaries of Mitsubishi Motors Corp.: Mitsubishi Motors North America, Inc.; and Mitsubishi Motors Thailand Company Limited.
6. Includes the following overseas subsidiaries of Nissan Motor Co., Ltd.: Dongfeng Motor Co., Ltd.; Nissan (China) Investment Co., Ltd.; Siam Nissan Automobile Co., Ltd.; and Nissan North America, Inc.

Supplementary data for first half of fiscal year ending March 2010

Consolidated

1. Increase in fiscal year forecast

(Yen in millions, rounded down)

	First half			Fiscal year forecast			
	Previous forecast (5/14)	Results	Difference	Previous forecast (5/14)	Forecast	Difference	Reasons for revision
Net sales	47,300	46,044	(1,256)	107,200	107,200	-	· Due to switch to single shift, fixed working time production line · Higher productivity due to consolidation of production activities in Japan · Due to higher efficiency in administrative departments · Due to emergency profitability improvement measures mainly in Japan and U.S.
Operating income	(2,600)	(1,367)	1,233	(2,000)	1,000	3,000	
Ordinary income	(2,700)	(1,836)	864	(2,000)	200	2,200	
Net income (for the period)	(3,200)	(1,939)	1,261	(2,800)	(600)	2,200	

2. First half performance and fiscal year outlook

(Yen in millions, rounded down, %)

	FY09 1H		FY10 1H		Change vs. FY09 1H		FY10 (forecast)		Change vs. FY09	
	Amount	Pct.	Amount	Pct.	Amount	Pct.	Amount	Pct.	Amount	Pct.
Net sales	71,279	100.0	46,044	100.0	(25,235)	(35.4)	107,200	100.0	(16,225)	(13.1)
Operating income	2,533	3.6	(1,367)	(3.0)	(3,900)	-	1,000	0.9	1,031	-
Ordinary income	2,547	3.6	(1,836)	(4.0)	(4,384)	-	200	0.2	973	-
Net income (for the period)	1,827	2.6	(1,939)	(4.2)	(3,767)	-	(600)	(0.6)	1,590	-

3. Sales by product category

(Yen in millions, rounded down, %)

	FY09 1H		FY10 1H		Change vs. FY09 1H	
	Amount	Pct.	Amount	Pct.	Amount	Pct.
Seat recliner, seat adjuster	25,899	36.3	15,658	34.0	(10,240)	(39.5)
Wind regulator	20,972	29.4	13,697	29.7	(7,274)	(34.7)
Door sashes	12,741	17.9	8,391	18.2	(4,350)	(34.1)
Locks and hinges	4,346	6.1	2,973	6.5	(1,373)	(31.6)
Moldings	3,273	4.6	2,300	5.0	(972)	(29.7)
Others	4,044	5.7	3,021	6.6	(1,023)	(25.3)
Total	71,279	100.0	46,044	100.0	(25,235)	(35.4)

4. Reasons for increase/decrease in ordinary income

(year-on-year comparison)

(Million yen)

Factors	Amount
Positive factors	
· Reduction in cost of sales	1,559
· Reduction in general and administrative expenses, etc.	1,052
Total	2,611
Negative factors	
· Changes in operating rates	5,745
· Changes in exchange rates	535
· Changes in selling prices	519
· Increase in cost of retirement benefits	196
Total	6,995
Net reduction in ordinary income	(4,384)

## 5. Geographical segment

(Yen in millions, rounded down, %)

		FY09 1H		FY10 1H		Change vs. FY09 1H	
						Amount	Pct.
Net sales	Japan	54,525		35,460		(19,665)	(35.0)
	North America	12,911		7,406		(5,505)	(42.6)
	Asia	5,261		4,183		(1,078)	(20.5)
	Eliminations	1,418		1,006		(412)	(29.1)
	Total	71,279		46,044		(25,235)	(35.4)
Operating income (loss)	Japan	1,198		(1,741)		(2,939)	-
	North America	286		(430)		(716)	-
	Asia	842		631		(211)	(25.1)
	Eliminations	205		173		(32)	(15.6)
	Total	2,533		(1,367)		(3,900)	-
Overseas sales		18,487	25.9	11,896	25.8	(6,591)	(35.7)

## 6. Financial condition

(Yen in millions, rounded down)

	FY09	FY10 1H	Change from previous FY end
Total assets	75,815	76,175	(360)
Net assets	24,276	23,251	(1,025)
Equity ratio (%)	31.8	30.3	(1.5)
Net assets per share (yen)	272.30	260.41	(11.89)

## 7. Selected financial data

	FY09 1H	FY10 1H	Change from FY09 1H	FY10 (forecast)	Change from FY09
Earnings per share (yen)	20.61	(21.88)	(42.49)	(6.77)	(31.47)
Dividend per share (yen)	2.00	0	(2.00)	undecided	-
Dividend payout ratio (%)	9.70	-	-	-	-
Shares issued (thousand shares)	89,003	89,003	-	89,003	-
Consolidated/ Non-consolidated ratio					
Net sales	1.34 times	1.33 times	-	1.34 times	-
Ordinary income	1.79 times	-	-	-	-
Employees at end of period (except temporary workers)	3,871	3,450	(421)	3,450	(214)
Foreign exchange rates					
US dollar	104.61 yen	95.98 yen	(8.63) yen	94.00 (2H: 92.00) yen	(8.81) yen
Chinese yuan	14.90 yen	14.05 yen	(0.85) yen	13.80 (2H: 13.50) yen	(1.05) yen
Thai baht	3.31 yen	2.74 yen	(0.57) yen	2.70 (2H: 2.70) yen	(0.42) yen
Capital expenditures (million yen)	2,693	3,449	756	4,362	(2,269)
Depreciation (million yen)	2,935	2,848	(87)	6,000	(14)
No. of consolidated subsidiaries	11	11	0	11	0
No. of equity-method affiliates	2	2	0	2	0

## 8. Five-year financial summary

(Yen in millions, rounded down, %)

	FY06		FY07		FY08		FY09		FY10 (forecast)	
Net sales	123,003	100.0	133,509	100.0	143,557	100.0	123,425	100.0	107,200	100.0
Operating income	2,019	1.6	3,182	2.4	5,058	3.5	(31)	0.0	1,000	0.9
Ordinary income	2,984	2.4	3,189	2.4	3,931	2.7	(773)	(0.6)	200	0.2
Net income	1,221	1.0	1,612	1.2	2,907	2.0	(2,190)	(1.8)	(600)	(0.6)
Capital expenditures	8,423		7,153		6,849		6,631		4,362	
Depreciation	5,576		5,549		6,097		6,014		6,000	
Dividend per share	5.0 yen		4.0 yen		4.5 yen		2.0 yen		undecided	

(Reference)

Non-consolidated

1. First half performance and fiscal year outlook

(Yen in millions, rounded down, %)

	FY09 1H		FY10 1H		Change vs. FY09 1H		FY10 (forecast)		Change vs. FY09	
					Amount	Pct.			Amount	Pct.
Net sales	53,081	100.0	34,541	100.0	(18,540)	(34.9)	80,000	100.0	(9,997)	(11.1)
Operating income	951	1.8	(1,836)	(5.3)	(2,788)	-	(1,100)	(1.4)	586	-
Ordinary income	1,422	2.7	(2,085)	(6.0)	(3,507)	-	(700)	(0.9)	660	-
Net income (for the period)	785	1.5	(2,101)	(6.1)	(2,887)	-	(1,300)	(1.6)	2,556	-

2. Five-year financial summary

(Yen in hundred million, rounded down, %)

	FY06		FY07		FY08		FY09		FY10 (forecast)	
Net sales	95,050	100.0	100,928	100.0	105,343	100.0	89,997	100.0	80,000	100.0
Operating income	1,714	1.8	2,137	2.1	2,376	2.3	(1,686)	(1.9)	(1,100)	(1.4)
Ordinary income	3,056	3.2	2,790	2.8	2,155	2.0	(1,360)	(1.5)	(700)	(0.9)
Net income	(637)	(0.7)	1,031	1.0	1,331	1.3	(3,856)	(4.3)	(1,300)	(1.6)