

Summary of Financial Results for the Third Quarter (3Q) of the Fiscal Year Ending March 2010

Name of Company: SHIROKI CORPORATION
 Stock Code: 7243
 Stock Exchange Listing: Tokyo Stock Exchange, First Section, Nagoya Stock Exchange, First section
 URL: <http://www.shiroki.co.jp/>
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 Date of filing of quarterly securities report: February 12, 2010 (tentative)
 Date of commencement of dividend payment: -

(Yen in millions, rounded down)

1. Financial results for the first three quarters of the fiscal year ending March 2010 (April 1, 2009 – December 31, 2009)

(1) Results of operations (Consolidated, year-to-date)

(Percentage figures represent year on year changes)

	Net sales		Operating income		Ordinary income		Net income (for the period)	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2010 3Q	77,931	(23.3)	578	(68.6)	164	(83.8)	29	-
FY2009 3Q	101,553	-	1,842	-	1,010	-	(219)	-

	Net income per share (basic)	Net income per share (diluted)
	Yen	Yen
FY2010 3Q	0.33	-
FY2009 3Q	(2.47)	-

(2) Financial position (Consolidated)

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2010 3Q (as of Dec. 31, 2009)	79,658	24,459	30.5	274.13
FY2009 (as of March 31, 2009)	75,815	24,276	31.8	272.30

Notes: Shareholders' equity

FY2010 3Q (as of Dec. 31, 2009): 24,299 million yen

FY2009 (as of March 31, 2009): 24,140 million yen

2. Dividends

	Dividends per common share				
	End of 1Q	End of 2Q	End of 3Q	End of FY	Annual
	Yen	Yen	Yen	Yen	Yen
FY2009	-	2.00	-	0.00	2.00
FY2010	-	0.00	-		
FY2010 (est.)				2.00	2.00

Notes: Changes in the estimation of dividend for the fiscal year made in this period: Yes

3. Forecast for the fiscal year ending March 2010 (Consolidated, April 1, 2009 – March 31, 2010)

(Percentage figures represent year on year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	112,000	(9.2)	2,400	-	2,000	-	2,000	-	22.56

Note: Changes in the forecast made in this period: Yes

4. Others

- (1) Changes in significant subsidiaries (Changes in specific subsidiaries accompanied by changes in the scope of consolidation): None
- (2) Use of simple method in accounting procedures and application of accounting procedures specific to the quarterly consolidated financial statements: None
- (3) Changes in accounting principles and procedures, presentation methods and other items in the preparation of the quarterly consolidated financial statements (Presented in the section on Changes to the Basis of Presenting the Quarterly Consolidated Financial Statements):

- (a) Changes due to revision of accounting standards : None

- (b) Changes other than in (a) : Yes

Note: For details, see page 4: Results of Operations and Financial Condition, Sub-section 4. Others

- (4) Number of shares outstanding (common stock)

- (a) Shares outstanding (including treasury stock)

- Third quarter ended December 2009: 89,003,624

- Fiscal year ended March 2009: 89,003,624

- (b) Treasury stock

- Third quarter ended December 2009: 363,506

- Fiscal year ended March 2009: 350,232

- (c) Average number of shares (quarterly consolidated cumulative period)

- Period ended December 2009: 88,644,983

- Period ended December 2008: 88,673,932

Cautionary statement regarding forecasts of operating results and special notes

- 1. Forecasts regarding future performance in these materials are based on judgments made in accordance with information available at the time this report was prepared. Forecasts therefore embody risks and uncertainties. Actual results may differ significantly from these forecasts for a number of factors.
- 2. These materials contain revisions to forecasts for the year-end dividend and consolidated results of operations that were announced on November 4, 2009.

Results of Operations and Financial Condition

1. Results of Operations

In the first three quarters of the fiscal year, Japan's economy remained weak. Capital expenditures decreased due to pressure on corporate earnings from the prolonged global economic downturn and consumer spending was lackluster due to rising unemployment and other factors.

In the Japanese automobile industry, signs of a recovery are starting to appear. The main reason is strong sales of hybrid and other environmentally responsible vehicles backed by eco-car tax cuts and subsidies enacted in Japan and other countries as part of economic stimulus programs. However, there is still no full-scale recovery in the automobile market on a global scale. As a result, market conditions remain challenging and the outlook is uncertain.

In the first three quarters, net sales decreased 23.3% to 77,931 million yen because of a large decline in production volume at automakers that use SHIROKI products. To improve earnings, the SHIROKI Group continued to execute the Emergency Profitability Kaizen Campaign. At factories, Group companies raised productivity by improving production processes to create integrated production lines and centralizing production activities in Japan. Other actions were taken to reduce costs, such as by holding down capital expenditures. Due to the benefits of these actions, SHIROKI was profitable in the first three quarters despite the decline in sales. Operating income decreased 68.6% to 578 million yen, ordinary income was down 83.8% to 164 million yen and net income was 29 million yen compared with a net loss of 219 million yen one year earlier.

Results by geographic segment were as follows.

1) Japan

Sales and earnings in Japan were brought down by a large cut in production volumes for both domestic sales and exports at automakers that use SHIROKI Group products. Sales decreased 22.2% to 58,350 million yen and there was an operating loss of 654 million yen compared with operating income of 136 million yen one year earlier.

2) North America

Performance was affected by both much lower production volumes at automakers that use SHIROKI Group products and by foreign exchange movements. Sales were down 31.6% to 12,747 million yen and there was an operating loss of 185 million yen compared with operating income of 227 million yen one year earlier.

3) Asia

Demand for automobiles increased in China as the entire automobile market expanded. But a decline in production volumes at automakers in Thailand that use SHIROKI Group products caused sales to decrease 13.4% to 6,834 million yen. Operating income decreased 6.5% to 1,121 million yen.

2. Analysis of Financial Condition

Total assets were 79,658 million yen at the end of the third quarter, 3,842 million yen more than at the end of the previous fiscal year. The increase was attributable mainly to a 5,367 million yen increase in current assets. Major changes in current assets were a 3,745 million yen decrease in cash and deposits and a 7,507 million yen increase in notes and accounts receivable-trade.

Liabilities increased 3,659 million yen to 55,198 million yen. Major changes included a 5,651 million yen increase in notes and accounts payable-trade and a 1,200 million yen decrease in short-term borrowings.

Net assets increased 183 million yen to 24,459 million yen. The 29 million yen net income for the first three quarters caused retained earnings to increase by the same amount and there was a 102 million yen increase in translation adjustments.

3. Forecast for Fiscal Year Ending March 2010

SHIROKI has revised the consolidated forecast that was announced on November 4, 2009 for the fiscal year ending on March 31, 2010. Please see the February 4, 2010 press release concerning this forecast revision for more information.

The differences between the forecast announced on November 4, 2009 and the revised forecast are shown in the following table.

(Million yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	107,200	1,000	200	(600)	(6.77)
Revised forecast (B)	112,000	2,400	2,000	2,000	22.56
Difference (B-A)	4,800	1,400	1,800	2,600	29.53
Pct. change (%)	4.5	140.0	900.0	-	-
(Ref.) Previous fiscal year	123,425	(31)	(773)	(2,190)	(24.70)

4. Others

- (1) Changes in significant subsidiaries (Changes in specific subsidiaries accompanied by changes in scope of consolidation):
None
- (2) Use of simple method in accounting procedures and application of accounting procedures specific to the quarterly consolidated financial statements: None
- (3) Changes in accounting principles and procedures, presentation methods and other items in the preparation of the quarterly consolidated financial statements

Change in method of depreciation of significant depreciable assets

Property, plant and equipment (excluding leased assets)

Starting with the first quarter of the current fiscal year, SHIROKI and its consolidated subsidiaries in Japan have switched from the declining-balance method to the straight-line method for the depreciation of metal mold that are included in “tools, furniture and fixtures” in property, plant and equipment.

This change was made because the growth in orders for new products has increased the cost of producing dies, thus making this expense more significant. Since the new depreciation method reflects the transaction terms (uniform receipt during a fixed period of time) for the cost of these dies, this new method results in a more suitable presentation of earnings in each fiscal method than with the previous method.

These changes increased gross profit, operating income and ordinary income by 327 million yen and lowered the loss before income taxes by 327 million yen in the first three quarters of the fiscal year.

The effect of this change on segment information is presented in the segment information section.

5. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheets

(million yen)

	FY 2010 3Q (As of December 31, 2009)	FY 2009 Full Year (As of March 31, 2009)
ASSETS		
Current assets		
Cash and deposits	8,968	12,714
Notes and accounts receivable-trade	22,970	15,462
Merchandise and furnished goods	1,015	1,023
Goods in progress	838	802
Raw materials and other supplies	2,110	1,635
Others	3,326	2,217
Allowance for doubtful accounts	(8)	(1)
Total current assets	39,222	33,854
Fixed assets		
Property, plant and equipment		
Buildings and structures, net	7,054	6,844
Machinery and transportation equipment, net	17,809	18,977
Land	3,067	3,066
Construction in progress	837	998
Others, net	4,012	4,720
Total property, plant and equipment	32,781	34,607
Intangible assets		
Others	391	528
Total intangible assets	391	528
Investments and other assets		
Investment securities	1,123	808
Long-term loans receivable	115	131
Deferred tax assets	5,393	5,236
Others	658	679
Allowance for doubtful accounts	(27)	(30)
Total investments and other assets	7,263	6,825
Total fixed assets	40,436	41,961
Total assets	79,658	75,815

(million yen)

	FY 2010 3Q (As of December 31, 2009)	FY 2009 Full Year (As of March 31, 2009)
LIABILITIES		
Current liabilities		
Notes and accounts payable-trade	19,925	14,273
Short-term borrowings	5,000	6,183
Current portion of long-term debt	3,066	3,070
Accrued income and other taxes	169	73
Allowance for employees' bonus	386	861
Allowance for directors' bonus	5	2
Others	4,421	5,388
Total current liabilities	32,974	29,853
Long-term liabilities		
Long-term borrowings	14,333	14,359
Allowance for employees' retirement benefits	7,111	6,362
Allowance for directors' retirement benefits	44	53
Others	734	911
Total long-term liabilities	22,223	21,686
Total liabilities	55,198	51,539
NET ASSETS		
Shareholder's equity		
Common stocks	7,460	7,460
Capital surplus	9,699	9,699
Retained earnings	8,423	8,394
Treasury stock	(101)	(99)
Total shareholder's equity	25,481	25,453
Valuation and translation adjustments		
Valuation differences on available-for sales securities	87	58
Translation adjustments	(1,268)	(1,371)
Total valuation and translation adjustments	(1,181)	(1,313)
Minority interests	159	135
Total net assets	24,459	24,276
Total liabilities and net assets	79,658	75,815

(2) Quarterly consolidated statements of income
(For the first three quarters ended December)

(million yen)

	For the nine months ended Dec. 2008 (Apr. 1, 2008 – Dec. 31, 2008)	For the nine months ended Dec. 2009 (Apr. 1, 2009 – Dec. 31, 2009)
Net sales	101,553	77,931
Cost of sales	90,887	70,076
Gross profit	10,665	7,854
Selling, general and administrative expenses	8,823	7,276
Operating income	1,842	578
Non-operating income		
Interest income	44	21
Dividend income	17	9
Gain on sale of fixed assets-metal mold	102	44
Others	114	280
Total non-operating income	279	356
Non-operating expenses		
Interest expense	327	339
Foreign exchange loss	694	285
Equity in loss of non-consolidated subsidiaries	52	98
Others	37	47
Total non-operating expenses	1,111	771
Ordinary income	1,010	164
Extraordinary income		
Gain on reversal of allowance for doubtful accounts	1	-
Subsidy income	152	8
Others	1	8
Total extraordinary income	155	17
Extraordinary losses		
Loss on retirement of fixed assets	254	135
Loss on sales of fixed assets	9	24
Impairment loss		59
Others	82	4
Total extraordinary losses	346	222
Income (loss) before income taxes and minority interests	818	(40)
Income, inhabitants and enterprise taxes	195	60
Income tax adjustment	801	(172)
Total taxes	997	(111)
Minority interests in income of consolidated subsidiaries	40	41
Net income (loss)	(219)	29

(3) Notes to ongoing concern assumptions

None

(4) Segment information

Operating segment information

For the first three quarters ended December 2008 (April 1, 2008 – December 31, 2008)

Operating segment information is not presented, since net sales and operating income for Automobile Parts Segment represented more than 90% of the consolidated sales and operating income respectively.

For the first three quarters ended December 2009 (April 1, 2009 – December 31, 2009)

(million yen)

	Automotive Components	Non-Automotive Components		Total	Eliminations or Corporate	Consolidated
		Seats	Others			
Sales and operating income (loss)						
Net sales						
(1) (of which to outside customers)	76,481	1,445	4	77,931	-	77,931
(2) (of which inter-segment and transfers)	4	-	-	4	(4)	-
Total	76,486	1,445	4	77,936	(4)	77,931
Operating income (loss)	457	145	(23)	578	-	578

Notes:

1. Basis of segmentation

Business segments are based on classifications used for internal management purposes.

2. Major products of each segment

Business segment		Major products
Automotive Components		Seat Recliners and Seat Adjusters, Window Regulators, Doorframes, Door locks and Hinges, Moldings and others
Non-Automotive Components	Seats Business	Seats for railway vehicle and others
	Others	Replacement parts for solar power devices

3. Change in accounting method

(Change in method of depreciation of significant depreciable assets)

Starting with the first quarter of the current fiscal year, SHIROKI and its consolidated subsidiaries in Japan have switched from the declining-balance method to the straight-line method for the depreciation of metal molds that are included in "tools, furniture and fixtures" in property, plant and equipment. The adoption of this new depreciation method increased operating income in Japan by 327 million yen.

Geographical segment information

For the first three quarters ended December 2008 (April 1, 2008 – December 31, 2008)

	Japan	U. S. A.	Asia	Total	Eliminations or Corporate	Consolidated
Net sales						
(1) (of which to outside customers)	75,022	18,638	7,891	101,553	-	101,553
(2) (of which inter-segment and transfers)	1,909	27	34	1,972	(1,972)	-
Total	76,932	18,666	7,926	103,525	(1,972)	101,553
Operating income	136	227	1,199	1,563	278	1,842

For the first three quarters ended December 2009 (April 1, 2009 – December 31, 2009)

	Japan	U. S. A.	Asia	Total	Eliminations or Corporate	Consolidated
Net sales						
(1) (of which to outside customers)	58,350	12,747	6,834	77,931	-	77,931
(2) (of which inter-segment and transfers)	1,598	36	41	1,676	(1,676)	-
Total	59,948	12,783	6,875	79,607	(1,676)	77,931
Operating income (loss)	(654)	(185)	1,121	281	296	578

Notes:

1. Countries and regions are classified according to geographical proximity.

2. Major countries and regions included in Asia: Thailand, China

3. Changes in accounting methods

For the first three quarters of the previous fiscal year

(Accounting standard for valuation of inventories)

Starting with the first quarter of the current fiscal year, Accounting Standard for Measurement of Inventories (ASBJ Statement No. 9, July 5, 2006) has been applied. This change had the effect of reducing operating income in Japan for the first three quarters by 67 million yen compared with the previous method.

The third quarter of the fiscal year

(Change in method of depreciation of significant depreciable assets)

Starting with the first quarter of the current fiscal year, SHIROKI and its consolidated subsidiaries in Japan have switched from the declining-balance method to the straight-line method for the depreciation of metal molds that are included in "tools, furniture and fixtures" in property, plant and equipment. The adoption of this new depreciation method reduced the operating loss in Japan by 327 million yen.

4. Supplementary information

For the first three quarters of the previous fiscal year
(Change in useful life of property, plant and equipment)

As is explained in “supplementary information,” due to the fiscal 2008 amendments to the Corporate Tax Law, SHIROKI and its consolidated subsidiaries in Japan changed the useful life of machinery. This change had the effect of increasing depreciation expenses for the first three quarters in Japan by 154 million yen and decreasing operating income in Japan by the same amount compared with the previous method.

Overseas sales

For the first three quarters ended December 2008 (April 1, 2008 – December 31, 2008)

(million yen)

	North America	Asia	Other regions	Total
I. Overseas sales	18,268	8,219	534	27,023
II. Consolidated sales	-	-	-	101,553
III. Share of overseas sales in total consolidated sales (%)	18.0	8.1	0.5	26.6

For the first three quarters ended December 2009 (April 1, 2009 – December 31, 2009)

(million yen)

	North America	Asia	Other regions	Total
I. Overseas sales	12,543	7,313	325	20,182
II. Consolidated sales	-	-	-	77,931
III. Share of overseas sales in total consolidated sales (%)	16.1	9.4	0.4	25.9

Notes:

1. Countries and regions are classified according to geographical proximity.
2. Countries and regions outside Japan are broken down into the following geographical areas:
 - 1) North America: United States, Canada
 - 2) Asia: Thailand, China, S. Korea, India, Taiwan, Malaysia
 - 3) Other regions: Brazil, South Africa, Mexico
3. Overseas sales refer to sales posted by the Company and its consolidated subsidiaries in countries and regions outside Japan.

(5) Notes on significant change in shareholders' equity

None

6. Other information

Consolidated sales breakdown

(million yen)

Account	For the nine months ended Dec. 2008 (April 1, 2008 – December 31, 2008)		For the nine months ended Dec. 2009 (April 1, 2009 – December 31, 2009)		YoY Change
	Amount	Vs. total (%)	Amount	Vs. total (%)	
(Breakdown by product)					
Seat recliner, seat adjuster	37,143	36.6	27,526	35.3	(9,616)
Wind regulator	29,535	29.1	23,450	30.1	(6,084)
Door sashes	18,609	18.3	14,058	18.1	(4,550)
Locks and hinges	6,281	6.2	4,933	6.3	(1,347)
Moldings	4,590	4.5	3,507	4.5	(1,082)
Others	5,393	5.3	4,454	5.7	(938)
Total	101,553	100.0	77,931	100.0	(23,621)
(Breakdown by customer)					
TOYOTA MOTOR CORP.	37,331	36.7	28,375	36.4	(8,955)
TOYOTA BOSHOKU CORP	19,217	18.9	13,946	17.9	(5,270)
DAIHATSU MOTOR CO., LTD.	3,633	3.6	2,925	3.7	(707)
TOYOTA AUTO BODY Co., Ltd.	2,231	2.2	1,607	2.1	(623)
FUJI SEAT CO., LTD.	1,128	1.1	1,129	1.4	0
Others	2,218	2.2	2,159	2.8	(59)
Total Toyota Group	65,760	64.7	50,144	64.3	(15,615)
NHK SPRING Co., Ltd.	6,652	6.5	7,105	9.1	452
NISSAN MOTOR CO., LTD.	7,136	7.0	6,153	7.9	(982)
SUZUKI MOTOR CORP.	8,206	8.1	5,660	7.3	(2,546)
MITSUBISHI MOTORS CORP.	2,556	2.5	1,477	1.9	(1,079)
Others	11,239	11.2	7,389	9.5	(3,850)
Total	101,553	100.0	77,931	100.0	(23,621)

Notes:

- Foreign currency-denominated sales are converted into yen by using average exchange rates for each period.
- Includes the following overseas subsidiaries of Toyota Motor Corp.: New United Motor Manufacturing, Inc.; Toyota Motor Manufacturing, Indiana, Inc.; Toyota Motor Manufacturing, Kentucky, Inc.; Toyota Motor Manufacturing Texas, Inc.; Toyota Motor Engineering&manufacturing North America, Inc.; Toyota Motor Manufacturing, Canada Inc.; Toyota Motor Manufacturing de Baja California, S. de R. L. de C. V.; Toyota Motor Thailand Co., Ltd.; Tianjin FAW Toyota Motor Co., Ltd.; and Guangzhou Toyota Motor Co., Ltd.
- Includes the following overseas subsidiaries of Toyota Boshoku Corporation: Total Interior Systems-America, LLC; TRIM MASTERS, INC.; Toyota Boshoku America, Inc.; Toyota Boshoku Canada, Inc.; TB DE MEXICO, S. A. DE C. V.; ARST (Thailand) Co., Ltd.; Feng'ai (Guangzhou) Automotive Seat Parts Co., Ltd.; and Tianjin Feng'ai Automotive Seat Parts Co.,Ltd.
- Includes NHK Spring Co., Ltd. overseas subsidiary NHK of America.
- Includes the following overseas subsidiaries of Mitsubishi Motors Corp.: Mitsubishi Motors North America, Inc.; and Mitsubishi Motors Thailand Company Limited.
- Includes the following overseas subsidiaries of Nissan Motor Co., Ltd.: Dongfeng Motor Co., Ltd.; Nissan (China) Investment Co., Ltd.; Siam Nissan Automobile Co., Ltd.; and Nissan North America, Inc.

Supplementary data for third quarter of fiscal year ending March 2010

Consolidated

1. Increase in fiscal year forecast

(Yen in millions, rounded down)

	Previous forecast	Forecast	Difference	Reasons for revision
	(11/4)			
Net sales	107,200	112,000	4,800	<ul style="list-style-type: none"> · Due to switch to single shift, fixed working time production line · Higher productivity due to consolidation of production activities in Japan · Due to higher efficiency in administrative departments · Higher earnings mainly in Japan and the U.S.
Operating income	1,000	2,400	1,400	
Ordinary income	200	2,000	1,800	
Net income (for the period)	(600)	2,000	2,600	

2. Performance in the first three quarters and fiscal year outlook

(Yen in millions, rounded down, %)

	FY09		FY10		Change		FY10 (forecast)		Change vs. FY09	
	(First three quarters)		(First three quarters)		Amount	Pct.			Amount	Pct.
Net sales	101,553	100.0	77,931	100.0	(23,622)	(23.3)	112,000	100.0	(11,425)	(9.3)
Operating income	1,842	1.8	578	0.7	(1,264)	-	2,400	2.1	2,431	-
Ordinary income	1,010	1.0	164	0.2	(846)	-	2,000	1.8	2,773	-
Net income (for the period)	(219)	(0.2)	29	0.0	248	-	2,000	1.8	4190	-

3. Sales by product category

(Yen in millions, rounded down, %)

	FY09		FY10		Change	
	(First three quarters)		(First three quarters)		Amount	Pct.
Seat recliner, seat adjuster	37,143	36.6	27,526	35.3	(9,616)	(25.9)
Wind regulator	29,535	29.1	23,450	30.1	(6,084)	(20.6)
Door sashes	18,609	18.3	14,058	18.1	(4,550)	(24.5)
Locks and hinges	6,281	6.2	4,933	6.3	(1,347)	(21.4)
Moldings	4,590	4.5	3,507	4.5	(1,082)	(23.6)
Others	5,393	5.3	4,454	5.7	(938)	(17.4)
Total	101,553	100.0	77,931	100.0	(23,621)	(23.3)

4. Reasons for increase/decrease in ordinary income

(year-on-year comparison)

(Million yen)

Factors	Amount
Positive factors	
· Reduction in cost of sales (Lower administrative personnel expenses and cost of materials)	4,894
Total	4,894
Negative factors	
· Changes in operating rates	5,060
· Increase in cost of retirement benefits	428
· Changes in prices of scrap materials, etc.	252
Total	5,740
Net reduction in ordinary income	(846)

5. Geographical segment

(Yen in millions, rounded down, %)

		FY09		FY10		Change	
		(First three quarters)		(First three quarters)		Amount	Pct.
Net sales	Japan	76,932		59,948		(16,984)	(22.1)
	North America	18,666		12,783		(5,882)	(31.6)
	Asia	7,926		6,875		(1,051)	(13.4)
	Eliminations	1,972		1,676		(296)	(15.0)
	Total	101,553		77,931		(22,631)	(23.2)
Operating income (loss)	Japan	136		(654)		(791)	-
	North America	227		(185)		(413)	-
	Asia	1,199		1,121		(77)	(6.5)
	Eliminations	278		296		18	6.6
	Total	1,842		578		(1,264)	-
Overseas sales		27,023	26.6	20,182	25.9	(6,841)	(25.3)

6. Financial condition

(Yen in millions, rounded down)

	FY09	FY10 3Q	Change from previous FY end
Total assets	75,815	79,658	3,842
Net assets	24,276	24,459	183
Equity ratio (%)	31.8	30.5	(1.3)
Net assets per share (yen)	272.30	274.13	1.83

7. Selected financial data

	FY09 3Q	FY10 3Q	Change	FY10 (forecast)	Change from FY09
Net income per share (yen)	(2.47)	(0.33)	(2.14)	22.56	47.26
Dividend per share (yen)	-	-	-	2.00	-
Dividend payout ratio (%)	-	-	-	-	-
Shares issued (thousand shares)	89,003	89,003	-	89,003	-
Consolidated/ Non-consolidated ratio					
Net sales	1.36 times	1.33 times	-	1.34 times	-
Ordinary income	-	-	-	-	-
Employees at end of period (except temporary workers)	3,782	3,397	(385)	3,398	(266)
Foreign exchange rates					
US dollar	105.41 yen	94.92 yen	(6.49) yen	92.00 yen	(10.81) yen
Chinese yuan	15.16 yen	13.89 yen	(1.27) yen	13.50 yen	(1.35) yen
Thai baht	3.25 yen	2.74 yen	(0.51) yen	2.70 yen	(0.42) yen
Capital expenditures (million yen)	5,023	4,449	(574)	4,949	(1,682)
Depreciation (million yen)	4,476	4,305	(171)	6,000	(14)
No. of consolidated subsidiaries	11	11	0	11	0
No. of equity-method affiliates	2	2	0	2	0

8. Five-year financial summary

(Yen in millions, rounded down, %)

	FY06		FY07		FY08		FY09		FY10 (forecast)	
Net sales	123,003	100.0	133,509	100.0	143,557	100.0	123,425	100.0	112,000	100.0
Operating income	2,019	1.6	3,182	2.4	5,058	3.5	(31)	0.0	2,400	2.1
Ordinary income	2,984	2.4	3,189	2.4	3,931	2.7	(773)	(0.6)	2,000	1.8
Net income	1,221	1.0	1,612	1.2	2,907	2.0	(2,190)	(1.8)	2,000	1.8
Capital expenditures	8,423		7,153		6,849		6,631		4,949	
Depreciation	5,576		5,549		6,097		6,014		6,000	
Dividend per share	5.0 yen		4.0 yen		4.5 yen		2.0 yen		2.0 yen	

(Reference)
Non-consolidated

1. Performance in the first three quarters and fiscal year outlook

(Yen in millions, rounded down, %)

	FY09		FY10		Change		FY10 (forecast)		Change vs. FY09	
	(First three quarters)		(First three quarters)		Amount	Pct.			Amount	Pct.
Net sales	74,893	100.0	58,546	100.0	(16,347)	(21.8)	83,500	100.0	(6,497)	(7.2)
Operating income	(141)	(0.1)	(905)	(1.5)	(763)	-	100	1.2	1,786	-
Ordinary income	(417)	(0.5)	(641)	(1.0)	(223)	-	700	8.4	2,060	-
Net income (for the period)	(1,592)	(2.1)	(617)	(1.0)	975	-	900	10.8	4,756	-

2. Five-year financial summary

(Yen in hundred million, rounded down, %)

	FY06		FY07		FY08		FY09		FY10 (forecast)	
Net sales	95,050	100.0	100,928	100.0	105,343	100.0	89,997	100.0	83,500	100.0
Operating income	1,714	1.8	2,137	2.1	2,376	2.3	(1,686)	(1.9)	100	1.2
Ordinary income	3,056	3.2	2,790	2.8	2,155	2.0	(1,360)	(1.5)	700	0.8
Net income	(637)	(0.7)	1,031	1.0	1,331	1.3	(3,856)	(4.3)	900	1.0