

Supplementary data for third quarter of fiscal year ending March 2010

Consolidated

1. Increase in fiscal year forecast

(Yen in millions, rounded down)

	Previous forecast	Forecast	Difference	Reasons for revision
	(11/4)			
Net sales	107,200	112,000	4,800	<ul style="list-style-type: none"> · Due to switch to single shift, fixed working time production line · Higher productivity due to consolidation of production activities in Japan · Due to higher efficiency in administrative departments · Higher earnings mainly in Japan and the U.S.
Operating income	1,000	2,400	1,400	
Ordinary income	200	2,000	1,800	
Net income (for the period)	(600)	2,000	2,600	

2. Performance in the first three quarters and fiscal year outlook

(Yen in millions, rounded down, %)

	FY09		FY10		Change		FY10 (forecast)		Change vs. FY09	
	(First three quarters)		(First three quarters)		Amount	Pct.			Amount	Pct.
Net sales	101,553	100.0	77,931	100.0	(23,622)	(23.3)	112,000	100.0	(11,425)	(9.3)
Operating income	1,842	1.8	578	0.7	(1,264)	-	2,400	2.1	2,431	-
Ordinary income	1,010	1.0	164	0.2	(846)	-	2,000	1.8	2,773	-
Net income (for the period)	(219)	(0.2)	29	0.0	248	-	2,000	1.8	4190	-

3. Sales by product category

(Yen in millions, rounded down, %)

	FY09		FY10		Change	
	(First three quarters)		(First three quarters)		Amount	Pct.
Seat recliner, seat adjuster	37,143	36.6	27,526	35.3	(9,616)	(25.9)
Wind regulator	29,535	29.1	23,450	30.1	(6,084)	(20.6)
Door sashes	18,609	18.3	14,058	18.1	(4,550)	(24.5)
Locks and hinges	6,281	6.2	4,933	6.3	(1,347)	(21.4)
Moldings	4,590	4.5	3,507	4.5	(1,082)	(23.6)
Others	5,393	5.3	4,454	5.7	(938)	(17.4)
Total	101,553	100.0	77,931	100.0	(23,621)	(23.3)

4. Reasons for increase/decrease in ordinary income

(year-on-year comparison)

(Million yen)

Factors	Amount
Positive factors	
· Reduction in cost of sales (Lower administrative personnel expenses and cost of materials)	4,894
Total	4,894
Negative factors	
· Changes in operating rates	5,060
· Increase in cost of retirement benefits	428
· Changes in prices of scrap materials, etc.	252
Total	5,740
Net reduction in ordinary income	(846)

5. Geographical segment

(Yen in millions, rounded down, %)

		FY09		FY10		Change	
		(First three quarters)		(First three quarters)		Amount	Pct.
Net sales	Japan	76,932		59,948		(16,984)	(22.1)
	North America	18,666		12,783		(5,882)	(31.6)
	Asia	7,926		6,875		(1,051)	(13.4)
	Eliminations	1,972		1,676		(296)	(15.0)
	Total	101,553		77,931		(22,631)	(23.2)
Operating income (loss)	Japan	136		(654)		(791)	-
	North America	227		(185)		(413)	-
	Asia	1,199		1,121		(77)	(6.5)
	Eliminations	278		296		18	6.6
	Total	1,842		578		(1,264)	-
Overseas sales		27,023	26.6	20,182	25.9	(6,841)	(25.3)

6. Financial condition

(Yen in millions, rounded down)

	FY09	FY10 3Q	Change from previous FY end
Total assets	75,815	79,658	3,842
Net assets	24,276	24,459	183
Equity ratio (%)	31.8	30.5	(1.3)
Net assets per share (yen)	272.30	274.13	1.83

7. Selected financial data

	FY09 3Q	FY10 3Q	Change	FY10 (forecast)	Change from FY09
Net income per share (yen)	(2.47)	(0.33)	(2.14)	22.56	47.26
Dividend per share (yen)	-	-	-	2.00	-
Dividend payout ratio (%)	-	-	-	-	-
Shares issued (thousand shares)	89,003	89,003	-	89,003	-
Consolidated/ Non-consolidated ratio					
Net sales	1.36 times	1.33 times	-	1.34 times	-
Ordinary income	-	-	-	-	-
Employees at end of period (except temporary workers)	3,782	3,397	(385)	3,398	(266)
Foreign exchange rates					
US dollar	105.41 yen	94.92 yen	(6.49) yen	92.00 yen	(10.81) yen
Chinese yuan	15.16 yen	13.89 yen	(1.27) yen	13.50 yen	(1.35) yen
Thai baht	3.25 yen	2.74 yen	(0.51) yen	2.70 yen	(0.42) yen
Capital expenditures (million yen)	5,023	4,449	(574)	4,949	(1,682)
Depreciation (million yen)	4,476	4,305	(171)	6,000	(14)
No. of consolidated subsidiaries	11	11	0	11	0
No. of equity-method affiliates	2	2	0	2	0

8. Five-year financial summary

(Yen in millions, rounded down, %)

	FY06		FY07		FY08		FY09		FY10 (forecast)	
Net sales	123,003	100.0	133,509	100.0	143,557	100.0	123,425	100.0	112,000	100.0
Operating income	2,019	1.6	3,182	2.4	5,058	3.5	(31)	0.0	2,400	2.1
Ordinary income	2,984	2.4	3,189	2.4	3,931	2.7	(773)	(0.6)	2,000	1.8
Net income	1,221	1.0	1,612	1.2	2,907	2.0	(2,190)	(1.8)	2,000	1.8
Capital expenditures	8,423		7,153		6,849		6,631		4,949	
Depreciation	5,576		5,549		6,097		6,014		6,000	
Dividend per share	5.0 yen		4.0 yen		4.5 yen		2.0 yen		2.0 yen	

(Reference)
 Non-consolidated

1. Performance in the first three quarters and fiscal year outlook

(Yen in millions, rounded down, %)

	FY09		FY10		Change		FY10 (forecast)		Change vs. FY09	
	(First three quarters)		(First three quarters)		Amount	Pct.			Amount	Pct.
Net sales	74,893	100.0	58,546	100.0	(16,347)	(21.8)	83,500	100.0	(6,497)	(7.2)
Operating income	(141)	(0.1)	(905)	(1.5)	(763)	-	100	1.2	1,786	-
Ordinary income	(417)	(0.5)	(641)	(1.0)	(223)	-	700	8.4	2,060	-
Net income (for the period)	(1,592)	(2.1)	(617)	(1.0)	975	-	900	10.8	4,756	-

2. Five-year financial summary

(Yen in hundred million, rounded down, %)

	FY06		FY07		FY08		FY09		FY10 (forecast)	
Net sales	95,050	100.0	100,928	100.0	105,343	100.0	89,997	100.0	83,500	100.0
Operating income	1,714	1.8	2,137	2.1	2,376	2.3	(1,686)	(1.9)	100	1.2
Ordinary income	3,056	3.2	2,790	2.8	2,155	2.0	(1,360)	(1.5)	700	0.8
Net income	(637)	(0.7)	1,031	1.0	1,331	1.3	(3,856)	(4.3)	900	1.0