

Supplementary data for the first quarter of the fiscal year ending March 2012

Consolidated

1. Performance in the first quarter and fiscal year outlook

(million yen, %)

	FY3/11 (First quarter)		FY3/12 (First quarter)		Change		Full year FY3/12 (forecast)		Change vs. FY3/11	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	30,317	100.0	22,298	100.0	-8,018	-26.5	110,000	100.0	-7,704	-6.5
Operating income (loss)	1,839	6.1	649	2.9	-1,189	-64.7	5,600	5.1	-800	-12.5
Ordinary income (loss)	1,669	5.5	544	2.4	-1,124	-67.4	5,600	5.1	-78	-1.4
Net income (loss) (for the period)	1,093	3.6	20	0.1	-1,073	-98.1	3,000	2.7	-3,095	-50.8
Net income (loss) per share (yen)	12.34		0.23		-12.11		33.84		-34.93	
Shares outstanding (1,000 shs)	89,003		89,003		-		89,003		-	
Cons/n-cons ratio (times)										
Net sales	1.39		1.50		-		1.29		-	
Ordinary income	2.34		-		-		1.02		-	
No. of consolidated subsidiaries	11		11		0		11		-	
No. of equity-method affiliates	2		0		-2		0		-	
Employees at end of period (except temporary workers)	3,381		3,322		-59		-		-	

2. Sales by product category

(million yen, %)

	FY3/11 (First quarter)		FY3/12 (First quarter)		Change	
	Amount	%	Amount	%	Amount	%
Seat recliner, seat adjuster	11,200	37.0	7,508	33.7	-3,691	-33.0
Wind regulator	9,331	30.8	7,088	31.8	-2,242	-24.0
Door sashes	5,030	16.6	3,926	17.6	-1,103	-21.9
Locks and hinges	1,915	6.3	1,446	6.5	-469	-24.5
Moldings	1,376	4.5	1,040	4.6	-336	-24.4
Others	1,463	4.8	1,288	5.8	-174	-11.9
Total	30,317	100.0	22,298	100.0	-8,018	-26.5

3. Reasons for increase/decrease in ordinary income

(year-on-year comparison)

(million yen)

Factors	Amount
Negative factors	
•Changes in operating rates	(1,738)
•Others	(187)
Total	(1,925)
Positive factors	
•Loss on disaster	611
Transfer of fixed costs incurred during shutdown of operations to the extraordinary loss account	578
Loss on valuation of inventories	33
•Decrease in retirement benefit expenses	190
Total	801
Net increase (decrease) in ordinary income	(1,124)

4. Financial condition

(million yen, %)

	FY3/11	FY3/12 (First quarter)	Difference
Total assets	75,104	67,756	-7,347
Net assets	32,134	32,214	80
Equity ratio (%)	42.5	47.2	4.7
Net assets per share (yen)	360.20	360.86	0.66

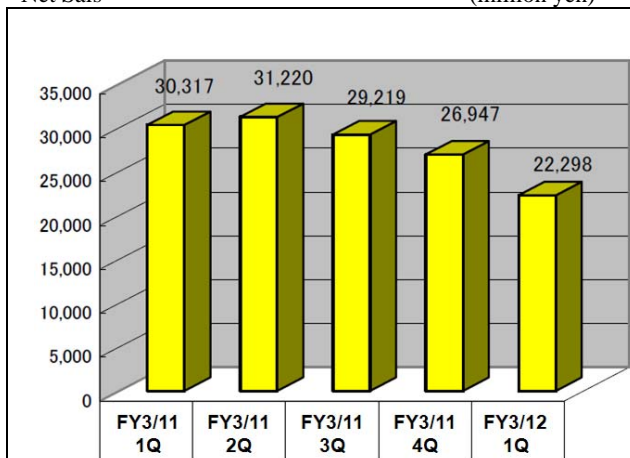
5. Geographical segment

(million yen, %)

		FY3/11 (First quarter)	FY3/12 (First quarter)	Change	
				Amount	%
Net sales	Japan	22,243	15,341	-6,901	-31.0
	U.S.A.	5,416	4,599	-817	-15.1
	China	1,871	1,524	-346	-18.5
	Thailand	1,240	1,330	89	7.2
	Eliminations	(453)	(497)	-43	-
Total		30,317	22,298	-8,018	-26.5
Operating income (loss)	Japan	947	(32)	-980	-
	U.S.A.	203	130	-72	-35.7
	China	408	284	-124	-30.4
	Thailand	157	157	0	-
	Eliminations	123	109	-13	-
Total		1,839	649	-1,189	-64.7

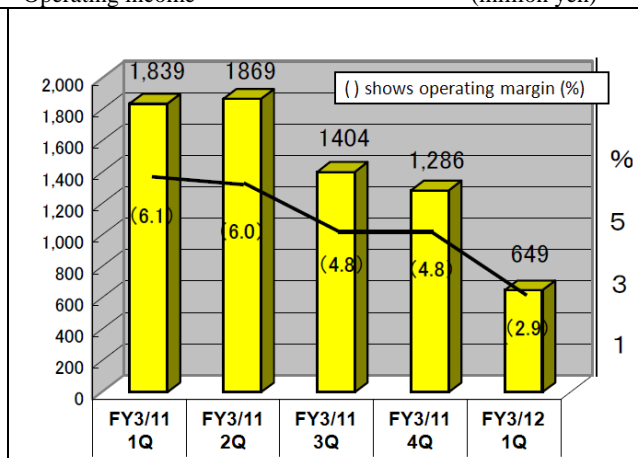
Net Sales

(million yen)



Operating income

(million yen)



6. Historical financial summary

(million yen, %)

	All time high Operating income FY3/11		All time high Net sales FY3/08		FY3/10		FY3/11		FY3/12 (forecast)	
Net sales	117,704	100.0	143,557	100.0	111,924	100.0	117,704	100.0	110,000	100.0
Operating income (loss)	6,400	5.4	5,058	3.5	2,680	2.4	6,400	5.4	5,600	5.1
Ordinary income (loss)	5,678	4.8	3,931	5.7	2,200	2.0	5,678	4.8	5,600	5.1
Net income (loss)	6,095	5.2	2,907	2.0	2,324	2.1	6,095	5.2	3,000	2.7
Capital expenditures	2,053		6,849		5,439		2,053		5,136	
Depreciation	5,361		6,097		6,029		5,361		4,662	
Dividend per share	5.00 yen		4.50 yen		2.00 yen		5.00 yen		5.00 yen	

Non-consolidated

1. Performance in the first half and fiscal year outlook

(million yen, %)

	FY3/11 (First quarter)		FY3/12 (First quarter)		Change		Full year FY3/12 (forecast)		Change vs. FY3/11	
					Change				Change vs. FY3/11	
					Amount	%			Amount	%
Net sales	21,749	100.0	14,834	100.0	-6,914	-31.8	85,000	100.0	-1,978	-2.3
Operating income (loss)	784	3.6	(185)	(1.2)	-969	-	3,200	3.8	-93	-2.8
Ordinary income (loss)	713	3.3	(159)	(1.1)	-873	-	5,500	6.5	1,627	42.0
Net income (loss)	256	1.2	(455)	(3.1)	-712	-	3,500	4.1	-1,278	-26.7

2. Historical financial summary

(million yen, %)

	All time high Operating income FY3/03		All time high Net sales FY3/08		FY3/10		FY3/11		FY3/12 (forecast)	
Net sales	90,087	100.0	105,343	100.0	83,905	100.0	86,978	100.0	85,000	100.0
Operating income (loss)	4,516	5.0	2,376	2.3	256	0.3	3,293	3.8	3,200	3.8
Ordinary income (loss)	4,498	5.0	2,155	2.0	1,267	1.5	3,872	4.5	5,500	6.5
Net income (loss)	1,553	1.7	1,331	1.3	1,677	2.0	4,778	5.5	3,500	4.1

All time high Net income: FY3/11, 4,778 million yen