

Supplementary data for the first six months of the fiscal year ending March 2012

Consolidated

1. Performance in the first six months and fiscal year outlook

(million yen, %)

	FY3/11 (First half)		FY3/12 (First half)		Change		Full year FY3/12 (forecast)		Change vs. FY3/11	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	61,537	100.0	50,019	100.0	-11,517	-18.7	110,000	100.0	-7,704	-6.5
Operating income (loss)	3,709	6.0	1,825	3.6	-1,884	-50.8	5,600	5.1	-800	-12.5
Ordinary income (loss)	3,247	5.3	1,601	3.2	-1,646	-50.7	5,600	5.1	-78	-1.4
Net income (loss) (for the period)	2,014	3.3	523	1.0	-1,491	-74.0	3,000	2.7	-3,095	-50.8
Net income (loss) per share (yen)	22.73		5.91		-16.82		33.84		-34.93	
Shares outstanding (1,000 shs)	89,003		89,003		-		89,003		-	
Cons/n-cons ratio (times)										
Net sales	1.36		1.33		-		1.29		-	
Ordinary income	1.84		2.10		-		1.02		-	
No. of consolidated subsidiaries	11		12		1		12		-	
No. of equity-method affiliates	2		0		-2		0		-	
Employees at end of period (except temporary workers)	3,349		3,283		-66		-		-	

2. Sales by product category

(million yen, %)

	FY3/11 (First half)		FY3/12 (First half)		Change	
	Amount	%	Amount	%	Amount	%
Seat recliner, seat adjuster	22,570	36.7	16,946	33.9	-5,624	-24.9
Wind regulator	18,977	30.8	14,865	29.7	-4,112	-21.7
Door sashes	10,539	17.1	9,347	18.7	-1,191	-11.3
Locks and hinges	3,936	6.4	3,473	6.9	-463	-11.8
Moldings	2,763	4.5	2,475	5.0	-287	-10.4
Others	2,749	4.5	2,911	5.8	162	5.9
Total	61,537	100.0	50,019	100.0	-11,517	-18.7

3. Reasons for increase/decrease in ordinary income

(year-on-year comparison)

(million yen)

Factors	Amount
Negative factors	
•Changes in operating rates	-2,236
•Others	-368
Total	-2,604
Positive factors	
•Loss on disaster	578
Transfer of fixed costs incurred during shutdown of operations to the extraordinary loss account	
•Decrease in retirement benefit expenses	380
Total	958
Net increase (decrease) in ordinary income	-1,646

4. Financial condition

(million yen, %)

	FY3/11	FY3/12 (First half)	Difference
Total assets	75,104	69,835	-5,268
Net assets	32,134	32,524	390
Equity ratio (%)	42.5	46.3	3.8
Net assets per share (yen)	360.20	364.36	4.16

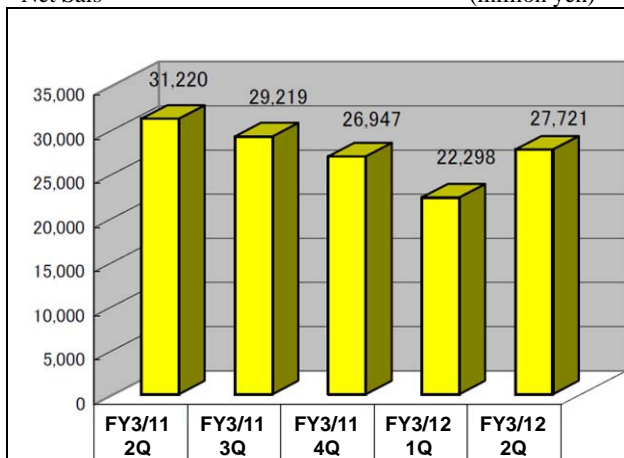
5. Geographical segment

(million yen, %)

		FY3/11 (First half)	FY3/12 (First half)	Change	
				Amount	%
Net sales	Japan	46,174	38,727	-7,447	-16.1
	U.S.A.	10,362	7,207	-3,155	-30.4
	China	3,628	2,742	-885	-24.4
	Thailand	2,408	2,302	-105	-4.4
	Eliminations	-1,035	-959	76	7.3
	Total	61,537	50,019	-11,517	-18.7
Operating income (loss)	Japan	2,120	1,067	-1,053	-49.7
	U.S.A.	382	-117	-500	-130.7
	China	648	412	-236	-36.4
	Thailand	294	237	-56	-19.3
	Eliminations	262	225	-37	-14.3
	Total	3,709	1,825	-1,884	-50.8

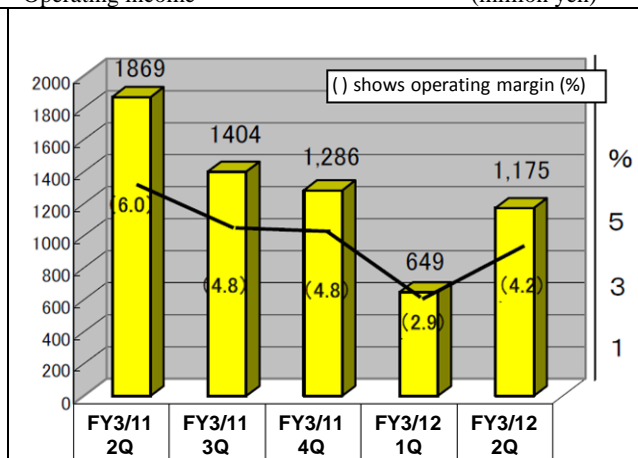
Net Sales

(million yen)



Operating income

(million yen)



6. Historical financial summary

(million yen, %)

	All time high Operating income FY3/11		All time high Net sales FY3/08		FY3/10		FY3/11		FY3/12 (forecast)	
Net sales	117,704	100.0	143,557	100.0	111,924	100.0	117,704	100.0	110,000	100.0
Operating income (loss)	6,400	5.4	5,058	3.5	2,680	2.4	6,400	5.4	5,600	5.1
Ordinary income (loss)	5,678	4.8	3,931	5.7	2,200	2.0	5,678	4.8	5,600	5.1
Net income (loss)	6,095	5.2	2,907	2.0	2,324	2.1	6,095	5.2	3,000	2.7
Capital expenditures	2,053		6,849		5,439		2,053		5,136	
Depreciation	5,361		6,097		6,029		5,361		4,662	
Dividend per share	5.00 yen		4.50 yen		2.00 yen		5.00 yen		5.00 yen	

Non-consolidated

1. Performance in the first half and fiscal year outlook

(million yen, %)

	FY3/11 (First half)		FY3/12 (First half)		Change		Full year FY3/12 (forecast)		Change vs. FY3/11	
					Change				Change vs. FY3/11	
					Amount	%			Amount	%
Net sales	45,277	100.0	37,702	100.0	-7,575	-16.7	85,000	100.0	-1,978	-2.3
Operating income (loss)	1,935	4.3	718	1.9	-1,217	-62.9	3,200	3.8	-93	-2.8
Ordinary income (loss)	1,765	3.9	764	2.0	-1,001	-56.7	5,500	6.5	1,627	42.0
Net income (loss)	785	1.7	29	0.1	-755	-96.3	3,500	4.1	-1,278	-26.7

2. Historical financial summary

(million yen, %)

	All time high Operating income FY3/03		All time high Net sales FY3/08		FY3/10		FY3/11		FY3/12 (forecast)	
Net sales	90,087	100.0	105,343	100.0	83,905	100.0	86,978	100.0	85,000	100.0
Operating income (loss)	4,516	5.0	2,376	2.3	256	0.3	3,293	3.8	3,200	3.8
Ordinary income (loss)	4,498	5.0	2,155	2.0	1,267	1.5	3,872	4.5	5,500	6.5
Net income (loss)	1,553	1.7	1,331	1.3	1,677	2.0	4,778	5.5	3,500	4.1

All time high Net income: FY3/11, 4,778 million yen