

(Supplementary Information)

Supplementary data for the first half of the fiscal year ending March 2016

1. Consolidated performance in the first half and fiscal year outlook

(Million yen, %)

	FY3/15 (First half)		FY3/16 (First half)		Change		Full year FY3/16 (Forecast)		Change vs. FY3/15	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	60,784	100.0	67,204	100.0	6,419	10.6	131,600	100.0	6,326	5.1
Operating income (loss)	1,005	1.7	880	1.3	(124)	(12.4)	3,000	2.3	789	35.7
Ordinary income (loss)	1,134	1.9	675	1.0	(459)	(40.5)	2,800	2.1	(132)	(4.5)
Profit (loss) attributable to owners of parent	879	1.4	441	0.7	(437)	(49.7)	3,300	2.5	1,578	91.7
Comprehensive income	331	0.5	159	0.2	(171)	(51.7)	-	-	-	-
Profit (loss) per share (yen)	9.92		4.99		(4.93)		37.23		17.81	
Shares outstanding (1,000 shs)	89,003		89,003		-		89,003		-	
No. of consolidated subsidiaries	14		15		1		15		-	
No. of equity-method affiliates	0		0		-		0		-	
Employees at end of period (except temporary workers)	3,533		3,770		237		-		-	

2. Sales by product category

(Million yen, %)

	FY3/15 (First half)		FY3/16 (First half)		Change	
	Amount	%	Amount	%	Amount	%
Wind regulator	23,091	38.0	24,847	37.0	1,755	7.6
Seat recliner, seat adjuster	15,411	25.3	17,625	26.2	2,214	14.4
Door sashes	14,058	23.1	16,089	23.9	2,030	14.4
Locks and hinges	3,739	6.2	3,388	5.1	(351)	(9.4)
Moldings	2,596	4.3	3,275	4.9	679	26.2
Others	1,888	3.1	1,978	2.9	90	4.8
Total	60,784	100.0	67,204	100.0	6,419	10.6

3. Sales by customer

(Million yen, %)

	FY3/15 (First half)		FY3/16 (First half)		Change	
	Amount	%	Amount	%	Amount	%
TOYOTA MOTOR CORP.	28,385	46.7	31,509	46.9	3,123	11.0
TOYOTA BOSHOKU CORP	7,747	12.8	9,335	13.9	1,588	20.5
TOYOTA AUTO BODY CO., LTD	1,702	2.8	1,977	2.9	275	16.2
DAIHATSU MOTOR CO., LTD	1,616	2.7	1,179	1.8	(437)	(27.1)
FUJI HEAVY INDUSTRIES LTD.	136	0.2	1,144	1.7	1,008	739.5
Others	2,631	4.3	3,050	4.5	419	16.0
Total Toyota Group	42,219	69.5	48,197	71.7	5,978	14.2
NISSAN MOTOR CO., LTD.	4,796	7.9	4,932	7.3	135	2.8
SUZUKI MOTOR CORP.	4,238	7.0	4,550	6.8	312	7.4
MITSUBISHI MOTORS CORP.	1,967	3.2	2,064	3.1	96	4.9
NHK SPRING CO., LTD	2,390	3.9	1,529	2.3	(861)	(36.0)
Others	5,172	8.5	5,930	8.8	758	14.7
Total	60,784	100.0	67,204	100.0	6,419	10.6

4. Reasons for increase/decrease in ordinary income (year-on-year comparison)

(Million yen)

Factors	Amount	Factors	Amount
Positive factors		Negative factors	
· Changes in operating rates	610	· Changes in foreign exchange rates	(510)
· Reduction in cost of sales	197	· Changes in selling price	(399)
		· Increases in personnel expenses	(92)
		· Business commencement expenses	(92)
		· Other	(173)
Total	807	Total	(1,266)
		Net increase (decrease) in ordinary income	(459)

5. Geographical segment

(Million yen, %)

		FY3/15 (First half)	FY3/16 (First half)	Change	
				Amount	%
Net sales	Japan	41,298	42,123	824	2.0
	U.S.A.	13,126	16,407	3,281	25.0
	China	3,564	3,883	319	9.0
	Other Asia	4,388	6,431	2,043	46.6
	Eliminations	(1,593)	(1,642)	(49)	-
Total		60,784	67,204	6,419	10.6
Operating income (loss)	Japan	400	509	109	27.3
	U.S.A.	283	34	(249)	(88.0)
	China	(16)	90	106	-
	Other Asia	341	228	(113)	(33.1)
	Eliminations	(3)	18	21	-
Total		1,005	880	(124)	(12.4)

6. Consolidated financial condition

(Million yen, %)

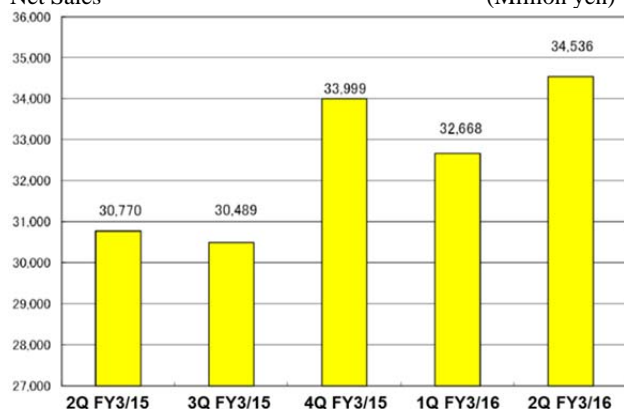
	FY3/15	FY3/16 (First half)	Change
Total assets	85,147	88,407	3,259
Net assets	44,311	44,158	(152)
Equity ratio (%)	51.4	49.5	(1.9)
Net assets per share (yen)	494.33	494.30	(0.03)

7. Historical financial summary

(Million yen, %)

	FY3/14		FY3/15		FY3/16 (Forecast)	
Net sales	117,937	100.0	125,273	100.0	131,600	100.0
Operating income (loss)	2,730	2.3	2,210	1.8	3,000	2.3
Ordinary income (loss)	3,251	2.8	2,932	2.3	2,800	2.1
Profit (loss) attributable to owners of parent	2,036	1.7	1,721	1.4	3,300	2.5
Capital expenditures	5,285		5,341		6,125	
Depreciation and amortization	4,571		5,181		5,844	
Dividend per share (yen)	5.00		5.00		5.00	

Net Sales (Million yen)



Operating income and operating margin (Million yen, %)

