

May 14, 2009

To All Stakeholders:

SHIROKI CORPORATION
Representative Director and President: Shunichiro Ijichi
Stock Code: 7243
Stock Exchange Listing:
Tokyo Stock Exchange, First Section, Nagoya Stock Exchange, First Section
Contact Person: Masutaka Kaede, Manager, Accounting Division
Tel: +81-(533) 93-1269

Notice of Revision in Forecast

SHIROKI Corporation has revised the forecasts announced on February 5, 2009 for the fiscal year ended in March 2009 (April 1, 2008 – March 31, 2009) as follows.

1. Revised forecasts for the fiscal year ended on March 31, 2009

(1) Consolidated forecast

(Million yen)

	Net sales	Operating income	Ordinary income	Net income	Earnings per share (yen)
Previous forecast (A)	124,000	0	(1,100)	(2,500)	(28.19)
Revised forecast (B)	123,425	(31)	(773)	(2,190)	(24.70)
Difference (B-A)	(575)	(31)	327	310	3.49
Pct. change (%)	(0.5)	—	—	—	—
(Ref.) Previous fiscal year	143,557	5,058	3,931	2,907	32.77

(2) Non-consolidated forecast

(Million yen)

	Net sales	Operating income	Ordinary income	Net income	Earnings per share (yen)
Previous forecast (A)	92,500	(2,200)	(2,200)	(4,000)	(45.09)
Revised forecast (B)	89,997	(1,686)	(1,360)	(3,856)	(43.47)
Difference (B-A)	(2,503)	514	840	144	1.62
Pct. change (%)	(2.7)	—	—	—	—
(Ref.) Previous fiscal year	105,343	2,376	2,155	1,331	15.01

2. Reason for revisions

On February 5, 2009, SHIROKI announced revision in its forecast for the fiscal year ended on March 31, 2009. However, as a result of company-wide production adjustments including plant operation schedule adjustments, revision of work shifts and a switch to one day-shift operations to adjust to reduced production as well as company-wide thorough reductions of costs including bonus to directors and salary for managerial-level employees, consolidated operating income, ordinary income and net income are expected to exceed the previous forecast. Non-consolidated operating income, ordinary income and net income are also likely to exceed the previous forecast.

Cautionary statement regarding forecasts of operating results and special notes

Forward-looking statements, including forecasts regarding future performance, in these materials are based on judgments made in accordance with certain assumptions and on the

basis of information available at the time this report was prepared. Actual results may differ significantly from these forecasts for a number of reasons.